



ABN 83 641 000 464

Disclosure Statement – Financial and Business Strategist Pty Ltd Prepared in accordance with Section 45 of the Tax Agent Services (Code of Professional Conduct) Determination 2024

As a registered tax agent, our services are regulated by the **Tax Practitioners Board (TPB)**. We are committed to acting professionally, ethically, and lawfully in all our dealings with you, the Australian Taxation Office (ATO), and the TPB.

This section outlines important information that helps you understand your rights and our responsibilities, including how you can verify our credentials, raise concerns, and know what to expect from us.

Background

Ghimire Associates (NSW) Pty Ltd, trading as **Taxmate Accounting and Business Services**, is a registered tax agent business operated by **Basudev Ghimire**, who has been professionally active in the tax industry for the past 10 years. This disclosure is provided in accordance with **Section 45 of the Code of Professional Conduct**, which requires tax practitioners to maintain transparency and accountability in their dealings with clients. The information below is intended to ensure that clients are fully informed regarding our registration status, professional conduct history, and our obligations under the Code.

Business Profile

Legal Entity: Ghimire Associates (NSW) Pty Ltd

Business/Trading Name: Taxmate Accounting & Business Services

Principal Tax Practitioner: Basudev Ghimire

TPB Registration Number: 26043827

Business Address: SE 807, Level 8, 370 Pitt Street, Sydney NSW 2000

Registration Date: 18/06/2020

Expiry Date: 01/07/2026

1. VERIFYING OUR REGISTRATION – TPB PUBLIC REGISTER

You can confirm our registration as a tax agent via the **TPB's Public Register**. This publicly accessible register allows you to:

- Verify that we are currently registered to provide tax agent services
- See whether our registration is subject to any conditions
- Check for any disciplinary sanctions or serious past conduct issues

This gives you confidence that you're working with a compliant, professionally accountable tax agent.

🔗 Access the register here: <https://www.tpb.gov.au/public-register>

2. YOUR RIGHT TO PROVIDE FEEDBACK OR LODGE A COMPLAINT

If you have concerns about the quality or conduct of the services, we provide—or those of any other tax practitioner (including unregistered ones)—you have the right to:

- Provide constructive feedback to improve services
- Lodge a formal complaint with the TPB if you believe a tax practitioner has breached professional standards or engaged in misconduct

All complaints are assessed seriously by the TPB and help maintain high professional standards across the tax profession.

🔗 Lodge a complaint: <https://myprofile.tpb.gov.au/complaints/>

🔗 Learn more: <https://www.tpb.gov.au/complaints>

3. OUR OBLIGATIONS TO YOU

As your tax agent, we are required under the **Code of Professional Conduct** to:

- **Act honestly and with integrity** at all times
- **Comply with the tax laws** and other legal obligations
- **Act in your best interests** unless it would contravene the law
- **Manage conflicts of interest** appropriately
- **Take reasonable care** to understand your situation and apply the law correctly
- **Maintain the confidentiality** of your personal and financial information (unless legally required to disclose)
- **Provide accurate, timely, and lawful advice and services**
- **Not knowingly obstruct** the administration of tax laws
- **Keep proper records** and inform you of your rights and responsibilities
- **Address any false or misleading statements** and help correct them, including those that may have originated from you

In short, our goal is to act as a competent and trustworthy advisor who supports your compliance while protecting your interests.

4. YOUR OBLIGATIONS AS A CLIENT

To help us deliver high-quality, compliant, and timely services, you as a client have responsibilities, including:

- **Providing complete and truthful information** related to your tax affairs
- **Keeping all required records**, such as receipts, invoices, and relevant financial documentation
- **Responding to our queries and information requests promptly**
- **Meeting agreed-upon timelines and due dates** to avoid penalties and delays
- **Complying with all applicable tax laws and obligations**

If these obligations are not met, you may be exposed to ATO penalties, interest charges, audits, or even prosecution in cases of serious non-compliance.

5. OUR DISCLOSURE: NO REPORTABLE EVENTS

We confirm that we have **not been subject to any “prescribed events”** in the last 5 years that would require disclosure to you under TPB regulations.

This means that:

- We have **not been suspended or terminated** as a tax practitioner
- We have **not been declared bankrupt** or placed into external administration
- We have **not been convicted** of any tax-related offence, fraud, or dishonesty
- We are **not serving or sentenced to imprisonment** in Australia

This assurance reflects our continued compliance with TPB standards and obligations.

6. NO CONDITIONS ON OUR REGISTRATION

Our registration with the TPB is **fully unrestricted**. There are:

- **No conditions** limiting the scope of the services we can offer
- **No disciplinary orders** affecting our eligibility to practise

We are fully authorised to provide a complete range of tax agent services as permitted under Australian law.

Basudev Ghimire
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